

Top Funds recommended based on investment time frame

Equity Funds

Sr. No.	Category	Fund Manager	NAV	AUM (in ` Cr)	Lumpsum Investment					Portfolio Attributes			SIP Investment						
					Abs Return(%)			CAGR (%)		Beta	Sharpe Ratio	Information Ratio	Investment Value of ` 10,000 per month			Present Value (`)			
					1 M	3 M	6 M	1 Y	3 Y				5 Y	1 Y	3 Y	5 Y	1 Y	3 Y	5 Y
Large Cap (Time Frame: 3 Years Plus)																			
1	ICICI Pru Bluechip	Anish Tawakley, Vaibhav Dusad	68.10	34640.35	-1.43	-5.03	2.02	9.01	18.01	11.38	0.95	0.19	0.11	-1.18	19.18	14.83	1,19,292	4,68,388	8,47,852
2	Mirae Asset Large Cap	Gaurav Misra, Gaurav Khandelwal	77.95	33445.58	-1.38	-6.04	-0.37	6.14	14.92	10.76	0.96	0.16	-0.07	-5.96	16.56	13.88	1,16,380	4,53,040	8,30,426
3	Nippon India Large Cap	Sailesh Raj Bhan, Ashutosh Bhargava	54.53	12535.60	-0.84	-3.99	1.73	15.28	18.30	10.93	1.04	0.18	0.05	0.15	19.76	13.98	1,20,090	4,71,794	8,32,118
	NIFTY 100—TRI				-1.63	-7.78	-2.74	4.93	16.31	11.25				-3.68	18.30	14.96	1,17,777	4,63,228	8,50,147
Focused (Time Frame: 3 Years Plus)																			
1	Franklin India Focused Equity	Ajay Argal, Anand Radhakrishnan	68.59	8274.932	-2.46	-5.97	0.21	10.87	20.38	11.88	1.03	0.20	0.10	-5.10	21.72	16.05	1,16,907	4,83,419	8,70,479
2	IIFL Focused Equity	Mayur Patel	30.22	3428.358	-1.13	-4.15	2.16	7.51	17.59	15.97	0.97	0.19	0.03	-12.28	19.01	18.11	1,12,411	4,67,369	9,09,629
3	Nippon India Focused Equity	Vinay Sharma, Prateek Poddar	78.56	6134.03	-2.01	-7.74	-3.07	7.73	20.33	10.37	1.09	0.19	0.11	-1.08	24.89	17.15	1,19,349	5,02,452	8,91,217
	NIFTY 500—TRI				-1.18	-7.35	-2.57	5.66	17.86	11.12				-4.80	20.22	15.60	1,17,091	4,74,513	8,26,095
Large & Mid-Cap (Time Frame: 3 Years Plus)																			
1	ICICI Pru Large & Mid Cap	Ihab Dalwai	575.65	6649.27	-0.94	-4.32	2.16	14.70	22.19	12.46	0.96	0.22	0.11	4.21	26.24	17.99	1,22,492	5,10,604	9,07,381
2	Quant Large & Mid Cap	Ankit Pande,Vasav Sahgal	71.15	609.67	0.07	-7.64	-0.13	13.15	24.31	13.38	0.84	0.24	0.07	2.24	26.77	19.51	1,21,334	5,13,842	9,36,819
3	SBI Large & Midcap	Saurabh Pant	388.58	9249.56	-0.13	-5.34	1.04	11.60	19.29	12.61	0.96	0.19	-0.03	-4.35	22.36	16.70	1,17,367	4,87,271	8,82,772
	NIFTY LargeMidcap 250 - TRI				-0.34	-6.61	-2.32	7.84	19.92	11.87				-5.45	22.68	16.94	1,16,692	4,89,199	8,87,205
Flexi-Cap (Time Frame: 3 Years Plus)																			
1	Franklin India Flexi Cap	Anand Radhakrishnan, R. Janakiraman	975.75	10139.21	-1.14	-6.89	-0.11	7.65	20.46	10.95	1.01	0.20	0.13	-4.25	22.69	15.88	1,17,429	4,89,234	8,67,260
2	HDFC Flexi Cap	Roshi Jain,Priya Ranjan	1133.24	31968.50	-0.57	-4.22	3.92	17.68	22.87	12.77	1.04	0.22	0.18	6.70	24.87	17.01	1,23,942	5,02,302	8,88,582
3	Quant Flexi Cap	Ankit Pande, Sandeep Tandon	60.03	990.09	0.39	-8.39	-0.51	11.74	36.07	16.51	0.96	0.33	0.35	-5.82	39.63	27.13	1,16,463	5,94,004	10,93,305
	NIFTY 500—TRI				-1.18	-7.35	-2.57	5.66	17.86	11.12				-4.80	20.22	15.60	1,17,091	4,74,513	8,26,095

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Midcap (Time Frame: 3 Years Plus)																			
1	Edelweiss Mid Cap Fund	Trideep Bhattacharya, Sahil Shah	51.71	2480.83	0.60	-5.06	-2.70	9.72	22.85	12.11	0.93	0.23	-0.02	-7.83	27.03	19.26	1,15,217	5,15,397	9,31,980
2	Kotak Emerging Equity Fund	Pankaj Tibrewal	76.06	23259.76	1.72	-3.32	-1.04	11.98	22.52	13.76	0.91	0.22	-0.08	-4.82	27.22	19.94	1,17,079	5,16,594	9,45,197
3	Nippon India Growth Fund	Manish Gunwani, Dhrumil Shah	2132.63	13492.04	0.64	-5.51	-0.79	10.25	21.74	13.41	0.93	0.22	-0.06	-4.28	27.29	19.76	1,17,412	5,17,017	9,41,645
	Nifty Midcap 150—TRI				0.94	-5.47	-1.96	10.68	23.42	12.32				-7.31	27.11	18.81	1,15,546	5,15,891	9,23,093
Small- Cap (Time Frame: 3 Years Plus)																			
1	Nippon India Small Cap	Samir Rachh, Kinjal Desai	92.28	23756.50	1.39	-3.76	2.33	15.29	33.16	14.90	0.90	0.29	0.31	-0.59	40.52	25.85	1,19,648	5,99,694	1066169
2	Quant Small Cap	Ankit Pande,Vasav Sahgal	142.05	3134.10	0.60	-1.26	7.32	13.41	50.98	23.04	0.96	0.38	0.43	-8.84	59.30	36.24	1,14,590	7,23,787	12,99,973
3	SBI Small Cap	R. Srinivasan	110.78	15292.33	-0.36	-5.42	-2.24	11.53	26.21	13.45	0.76	0.27	-0.02	0.19	32.48	23.30	1,20,114	5,48,960	10,12,855
	NIFTY Smallcap 250 - TRI				-0.67	-6.71	-2.25	2.63	24.69	7.21				-11.38	31.63	18.07	1,12,987	5,43,685	9,08,914
ELSS - Tax Savings (Time Frame: 3 Years Plus)																			
1	DSP Tax Saver	Rohit Singhania, Kaushal Maroo	81.94	10317.34	-0.82	-4.92	0.68	7.62	18.12	12.23	0.97	0.19	0.03	-7.77	20.35	16.30	1,15,255	4,75,304	875188.2
2	IDFC Tax Advt(ELSS)	Daylynn Pinto	99.32	4033.07	-1.14	-4.81	0.52	8.16	23.16	11.28	1.07	0.22	0.25	-3.19	27.65	18.63	1,18,075	5,19,191	9,19,755
3	Quant Tax Plan(G)	Ankit Pande, Vasav Sahgal	228.37	2692.01	0.59	-10.99	-4.80	9.29	36.10	19.89	1.03	0.32	0.36	1.63	44.41	31.84	1,20,969	6,24,753	11,97,583
	NIFTY 500—TRI				-1.18	-7.35	-2.57	5.66	17.86	11.12				-4.80	20.22	15.60	1,17,091	4,74,513	8,26,095
Index Funds (Time Frame: 3 Years Plus)																			
1	Motilal Oswal Nifty Midcap 150 Index	Swapnil P Mayekar	20.25	634.48	0.87	-5.64	-2.52	9.49	22.36	-	0.98	0.21	-0.36	-8.40	-	-	1,14,866	-	-
2	Nippon India ETF Nifty 50 BeES	Mehul Dama	192.51	11099.15	-1.38	-5.81	0.52	7.86	17.09	12.22	1.00	0.17	-0.11	-2.28	18.56	15.42	1,18,625	4,64,719	8,58,703
3	UTI Nifty 50 Index Fund-Reg(G)	Sharwan Kumar Goyal, Ayush Jain	118.28	9375.73	-1.40	-5.88	0.39	7.56	16.79	11.93	1.00	0.17	-0.44	-2.64	18.21	15.09	1,18,413	4,62,707	8,52,632

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Healthcare (Time Frame: 3 Years Plus)																			
1	Nippon India Pharma	Sailesh Raj Bhan, Kinjal Desai	268.41	4421.86	-1.55	-8.04	-2.10	-2.78	19.13	13.80	0.95	0.19	0.14	-20.61	17.08	17.83	1,06,953	4,56,071	9,04,284
2	SBI Healthcare Opp	Tanmaya Desai	214.19	1631.80	-1.24	-6.39	0.64	1.29	18.48	11.56	0.92	0.20	0.11	-17.63	16.58	15.16	1,08,940	4,53,172	8,53,964
3	Tata India Pharma & Healthcare	Meeta Shetty	15.69	503.58	-2.65	-8.52	-2.66	-3.29	16.83	12.53	0.77	0.18	0.05	-17.15	16.01	16.58	1,09,254	4,49,849	8,80,528
	NIFTY PHARMA—TRI				-3.05	-9.70	-5.47	-6.03	14.99	6.52				-18.11	11.72	9.89	1,08,624	4,25,114	7,59,553
Banking (Time Frame: 3 Years Plus)																			
1	ICICI Pru Banking & Fin Serv	Roshan Chutkey	87.43	5704.00	-1.09	-4.97	1.42	12.87	10.73	8.51	1.01	0.10	0.02	-9.98	12.9	9.18	1,13,874	4,31,853	7,47,363
2	Nippon India Banking & Financial Services	Vinay Sharma, Bhavik Dave	395.38	3868.01	1.23	-3.70	3.98	17.48	14.05	8.83	1.06	0.13	0.12	-5.96	16.89	10.21	1,16,379	4,54,942	7,65,106
3	Sundaram Fin Serv Opp	Rohit Seksaria, Ashish Aggarwal	64.84	601.28	0.08	-3.35	4.61	17.50	12.67	11.10	0.97	0.12	0.09	-9.60	11.94	10.56	1,14,112	4,26,345	7,71,150
	NIFTY BANK - TRI				-0.60	-4.30	4.64	19.01	12.68	11.05				-4.99	12.99	10.18	1,16,975	4,32,373	7,64,529
Theme (Time Frame: 3 Years Plus)																			
1	HSBC Business Cycles Fund	Ankur Arora, Venugopal Manghat	23.99	539.99	0.93	-3.60	-1.94	11.34	15.45	7.30	1.06	0.15	-0.04	-4.46	18.51	12.01	1,17,301	464430.3	7,96,628
2	ICICI Pru Commodities	Lalit Kumar	26.70	755.78	-1.07	-4.37	7.75	10.70	41.82		1.06	0.32	0.35	-9.39	-	-	1,14,241	-	-
4	ICICI Pru India Opp	Sankaran Naren, Roshan Chutkey	19.76	7482.09	-0.90	-4.49	3.29	15.15	27.56		1.01	0.25	0.21	8.42	31.53	-	1,24,935	5,43,025	-
	NIFTY 500—TRI				-1.18	-7.35	-2.57	5.66	17.86	11.12				-4.80	20.22	15.60	1,17,091	4,74,513	8,26,095
Global (Time Frame: 3 Years Plus)																			
1	ICICI Pru US Bluechip Equity	Rohan Maru, Sharmila Dmello	47.91	2369.96	-3.45	6.35	14.37	6.14	16.13	15.51	0.85	0.14	0.17	-9.09	12.43	15.47	1,14,430	4,29,144	8,59,662
	S&P 500				-2.20	-0.64	3.09	-7.28	10.44	8.48				-13.15	10.11	11.38	1,11,851	4,15,952	7,85,576

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					Abs Return(%)			CAGR (%)			Beta	Sharpe Ratio	Information Ratio	Investment Value of ₹ 10,000 per month			Present Value (₹)		
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Multi-Cap (Time Frame: 3 Years Plus)																			
1	ICICI Pru Multicap	Sankaran Naren, Anand Sharma	460.54	6946.72	0.17	-4.59	1.28	10.36	18.13	10.84	0.92	0.18	0.27	-7.84	18.46	13.61	1,15,212	4,64,180	8,25,524
2	Nippon India Multi Cap	Sailesh Raj Bhan, Ashutosh Bhargava	164.49	14030.50	0.75	-3.75	1.58	18.34	21.13	11.90	1.00	0.19	0.43	3.70	25.71	16.71	1,22,192	5,07,387	8,83,005
3	Quant Active	Ankit Pande, Vasav Sahgal	423.78	3555.83	0.76	-9.96	-2.50	7.83	33.15	18.76	1.05	0.30	0.57	-2.05	38.97	29.25	1,18,765	5,89,770	11,39,491
	Nifty500 Multicap 50:25:25 - TRI				-0.75	-6.93	-2.40	5.86						-6.37	-	-	1,16,124	-	-
Value (Time Frame: 3 Years Plus)																			
1	ICICI Pru Value Discovery	Sankaran Naren, Dharmesh Kakkad	277.36	27767.62	-0.69	-2.08	6.83	13.70	28.00	14.09	0.84	0.30	0.28	7.40	28.96	20.01	1,24,347	5,27,185	9,46,709
2	IDFC Sterling Value	Anoop Bhaskar, Daylynn Pinto	92.152	5163.51	-0.19	-3.29	1.50	10.05	25.69	10.39	1.15	0.24	0.25	-2.54	32.61	19.21	1,18,472	5,49,728	9,30,882
3	Nippon India Value	Meenakshi Dawar, Kinjal Desai	123.67	4748.97	-0.63	-6.54	-1.19	6.05	19.84	11.05	1.02	0.20	0.14	-6.12	22.57	16.35	1,16,280	4,88,533	8,76,207
	NIFTY 500—TRI				-1.18	-7.35	-2.57	5.66	17.86	11.12				-4.80	20.22	15.60	1,17,091	4,74,513	8,26,095

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Hybrid Funds

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					Abs Return(%)			CAGR (%)			Beta	Sharpe Ratio	Information Ratio	Investment Value of ` 10,000 per month			Present Value (`)		
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Aggressive Hybrid (Time Frame: 2 Years Plus)																			
1	Franklin India Equity Hybrid	Rajasa Kakulavarapu, Anand Radhakrishnan	179.54	1367.15	-0.44	-4.71	0.99	7.73	14.17	9.52	1.10	0.17	0.04	-6.13	14.28	11.63	1,16,275	4,39,814	7,89,923
2	ICICI Pru Equity & Debt	Sankaran Naren, Mittul Kalawadia	241.24	21306.41	-0.07	-2.09	4.01	10.18	22.24	13.53	1.14	0.25	0.26	9.59	27.03	19.43	1,25,609	5,15,397	9,35,179
3	Quant Absolute	Sanjeev Sharma, Ankit Pande	292.98	994.29	0.07	-8.17	-3.07	11.70	29.03	17.70	0.76	0.32	0.21	4.63	34.55	26.08	1,22,739	5,61,868	10,70,841
	CRISIL Hybrid 35+65 - Aggressive Index				-0.86	-4.64	-0.84	5.46	14.02	10.77				-2.95	14.23	12.89	1,18,224	4,39,495	8,12,483
Multi Asset Allocation (Time Frame: 3 Year Plus)																			
1	HDFC Multi-Asset	Srinivasan Ramamurthy, Anil Bamboli	49.58	1651.36	-0.95	-1.95	1.97	7.58	14.00	9.72	0.65	0.18	-0.12	-0.12	15.04	12.52	1,19,928	4,44,179	8,05,725
2	ICICI Pru Multi-Asset	Sankaran Naren, Ihab Dalwai	477.48	16185.57	-0.56	-1.11	6.40	13.38	22.66	13.01	0.28	0.26	0.22	13.25	25.68	18.46	1,27,679	5,07,238	9,16,392
3	Quant Multi Asset	Sanjeev Sharma, Ankit Pande	85.46	603.55	-0.57	-4.27	2.34	12.82	29.46	20.07	5.07	0.29	0.29	4.73	35.15	27.17	1,22,799	5,65,645	10,94,294
	NIFTY 50 - TRI				-1.38	-5.81	0.55	7.92	17.27	12.32				-2.24	18.70	15.55	1,18,651	4,65,563	8,61,133
	Crisil Short Term Bond Fund Index				0.21	1.34	2.52	3.87	5.61	6.97				1.14	4.83	6.43	1,20,682	3,86,405	70,17,228
Balance Advantage Fund(Time Frame: 3 Year Plus)																			
1	Edelweiss Balanced Advantage	Bhavesh Jain, Bharat Lahoti	36.42	8832.47	-0.36	-2.78	0.69	4.60	13.85	10.27	0.50	0.22	-0.12	-4.12	13.56	12.39	1,17,511	4,35,657	8,03,485
2	HDFC Balanced Advantage	Gopal Agrawal, Srinivasan Ramamurthy	324.44	51160.89	0.29	-1.42	5.00	16.96	19.89	11.84	0.83	0.21	0.05	7.82	21.02	15.17	1,24,589	4,79,308	8,54,136
3	Nippon India Balanced Advantage	Amar Kalkundrikar, Ashutosh Bhargava	125.52	6709.53	-0.88	-3.15	-0.05	6.48	10.48	7.94	0.54	0.14	-0.20	-1.62	11.07	9.58	1,19,029	4,21,388	7,54,242
	NIFTY 50 - TRI				-1.38	-5.81	0.55	7.92	17.27	12.32				-2.24	18.70	15.55	1,18,651	4,65,563	8,61,133
	Crisil Short Term Bond Fund Index				0.21	1.34	2.52	3.87	5.61	6.97				1.14	4.83	6.43	1,20,682	3,86,405	70,17,228

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Equity Savings (Time Frame: At least 1 Year)																			
1	HDFC Equity Savings	Srinivasan Ramamurthy, Krishan Daga	50.39	2592.65	-0.10	-1.26	1.89	6.60	11.24	7.65	-0.12	0.18	0.20	0.83	11.44	9.34	1,20,494	4,23,502	7,50,112
2	Mahindra Manulife Equity Savings Dhan Sanchay Yojana	Fatema Pacha, Manish Lodha	15.72	425.93	-0.27	-2.99	-0.05	3.58	10.50	7.41	0.14	0.14	0.17	-0.76	11.88	10.03	1,19,544	4,26,033	7,62,038
3	Sundaram Equity Savings	Sudhir Kedia, Rohit Seksaria	51.84	417.86	-0.22	-1.79	0.46	5.41	12.44	8.49	0.12	0.23	0.26	1.37	12.81	10.69	1,20,815	4,31,317	7,73,379
	CRISIL Liquid Fund Index				0.21	1.34	2.52	3.87	5.61	6.97				1.14	4.83	6.43	1,20,682	3,86,405	70,17,228
Arbitrage (Time Frame: 3 Months Plus)																			
1	IDFC Arbitrage	Nemish Sheth	27.54	3734.65	0.41	1.76	2.85	4.46	3.85	4.73	0.51	-0.56	0.09	3.41	3.64	4.37	1,22,025	3,79,807	6,67,741
2	Nippon India Arbitrage	Anand Devendra Gupta	22.58	9087.86	0.39	1.68	2.76	4.43	4.08	4.93	0.45	-0.45	0.20	3.74	3.96	4.67	1,22,216	3,81,608	6,72,587
3	SBI Arbitrage Opportunities	Neeraj Kumar	28.60	8396.94	0.44	1.91	3.08	4.90	4.02	4.81	0.63	-0.42	0.20	4.09	3.91	4.50	1,22,423	3,81,319	6,69,846
	Nifty 50 Arbitrage				0.51	1.81	2.82	4.70	3.68	4.48				4.17	3.81	4.24	1,22,467	3,80,778	6,29,023
	CRISIL Liquid Fund Index				0.21	1.34	2.52	3.87	5.61	6.97				1.14	4.83	6.43	1,20,682	3,86,405	70,17,228
Conservative (Time Frame: 3 Months Plus)																			
1	HDFC Hybrid Debt	Srinivasan Ramamurthy, Shobhit Mehrotra	63.05	2695.97	-0.12	-0.29	2.96	6.83	9.93	7.95	0.13	0.21	0.25	0.75	9.64	8.53	1,20,446	4,13,266	7,36,252
2	Kotak Debt Hybrid	Devender Singhal, Abhishek Bisen	44.59	1650.86	-0.24	-0.68	1.90	5.98	10.18	8.71	1.25	0.23	0.25	-0.04	9.93	9.63	1,19,977	4,14,925	7,55,125
	CRISIL Hybrid 85+15 - Conservative Index				-0.23	-0.33	1.71	3.95	7.42	8.25				-2.29	5.94	7.65	1,18,620	3,92,564	7,21,452

Top Funds recommended based on investment time frame

Debt Funds

Sr. No.	Category	Fund Manager	NAV	AUM (in ` Cr)	Lumpsum Investment					Portfolio Attributes					SIP Investment				
					Annualised Return(%)		CAGR (%)			YTM	Average Maturity (Yrs)	Standard Deviation	Sharpe Ratio	Information Ratio	CAGR (%)		Investment Value of ` 10,000 per month		
					1 M	3 M	6 M	1 Y	3 Y						1 Y	3 Y	1 Y	3 Y	
Liquid (Time Frame: 1 Day - 3 Months)																			
1	Aditya Birla SL Liquid	Kaustubh Gupta, Sunaina da Cunha	357.69	28071.52	6.36	6.49	6.22	5.36	4.19	7.22	0.09	0.37	-0.62	-1.06	3.87	3.78	1,22,291	3,80,624	
2	Baroda BNP Paribas Liquid	Vikram Pamnani, Mayank Prakash	2556.10	6686.41	6.27	6.50	6.28	5.42	4.18	6.84	0.08	0.40	-0.58	-0.55	3.94	3.79	1,22,335	3,80,675	
3	Mirae Asset Cash Managem	Abhishek Iyer	2328.92	5983.36	6.26	6.45	6.20	5.36	4.17	6.93	0.10	0.36	-0.63	-1.00	3.90	3.79	1,22,309	3,80,651	
	Crisil Liquid Fund Index				6.41	6.57	6.38	5.56	4.48						4.17	4.13	1,22,468	3,82,531	
Ultra Short Term (Time Frame: 3 Months - 6 Months)																			
1	Aditya Birla SL Savings	Kaustubh Gupta, Sunaina da Cunha	461.15	14457.08	6.18	6.36	5.96	5.18	5.20	7.83	0.50	0.91	0.10	0.27	3.87	4.84	1,22,294	3,86,467	
2	HDFC Ultra Short Term	Anil Bamboli, Vikash Agarwal	12.83	13303.04	5.51	6.05	5.73	4.93	4.82	7.61	0.47	0.79	-0.03	0.19	3.47	4.35	1,22,058	3,83,720	
3	ICICI Pru Ultra Short Term Fund	Manish Banthia, Ritesh Lunawat	23.46	12447.39	5.74	6.17	5.77	4.98	4.93	7.81	0.48	0.75	0.03	-0.04	3.68	4.71	1,22,184	3,85,742	
	Crisil Liquid Fund Index				6.41	6.57	6.38	5.56	4.48						4.17	4.13	1,22,468	3,82,531	
Money Market (Time Frame: 6 Months - 1 Year)																			
1	Aditya Birla SL Money Manager	Kaustubh Gupta, Mohit Sharma	310.68	13095.50	5.81	6.55	6.15	5.27	5.09	7.76	0.47	0.88	0.06	0.29	3.73	4.58	1,22,212	3,85,029	
2	HDFC Money Market	Vikash Agarwal	4808.82	15176.33	5.68	6.42	6.02	5.17	5.03	7.57	0.47	0.94	0.04	0.26	3.72	4.53	1,22,206	3,84,752	
3	UTI Money Market	Anju Chhajer	2589.11	7897.93	6.19	6.63	6.23	5.36	4.93	7.48	0.36	0.66	0.02	0.26	3.91	4.48	1,22,317	3,84,462	
	Crisil Liquid Fund Index				6.36	6.61	6.26	5.36	4.46						3.94	4.79	1,22,335	3,86,174	
Floating Rate (More than 2 years)																			
1	Aditya Birla SL Floating Rate	Kaustubh Gupta, Harshil Suvarnkar	290.84	12364.93	6.12	6.25	5.98	5.34	5.57	7.86	0.81	1.46	0.13	0.28	3.42	5.05	1,22,030	3,87,624	
2	HDFC Floating Rate Debt	Shobhit Mehrotra, Vikash Agarwal	41.50	14785.96	7.87	6.08	6.07	5.36	5.87	7.92	4.02	1.37	0.20	0.22	2.71	5.17	1,21,609	3,88,297	
3	SBI Floating Rate Debt Fund-	Rajeev Radhakrishnan, Ardhendu Bhattacharya	11.07	1604.475	4.30	5.58	5.17	4.69	-	7.53	1.23	0.95	-0.13	0.24	2.83	-	1,21,683	-	
	Crisil Liquid Fund Index				6.41	6.57	6.38	5.56	4.48						4.17	4.13	1,22,468	3,82,531	

Top Funds recommended based on investment time frame

Debt Funds

Sr. No.	Overnight (Time Frame: 1 Day)	Fund Manager	NAV	AUM (in ` Cr)	Annualised Return(%)						Portfolio Attributes					
					1 D	3 D	1W	2 W	1 M	3 M	6 M	YTM	Avg Maturity (Years)	Std Dev	Sharpe	Information Ratio
1	ICICI Pru Overnight	Rahul Goswami, Rohan Maru	1197.87	12837.85	6.06	6.06	6.18	6.30	6.26	6.14	5.93	6.64	0.004	0.32	-1.08	-0.14
2	Nippon India Overnight	Anju Chhajer, Siddharth Deb	119.31	10480.18	6.12	6.12	6.22	6.33	6.28	6.16	5.96	6.47	0.003	0.33	-0.98	-0.18
3	UTI Overnight	Amit Sharma	3025.34	5600.20	6.11	6.12	6.23	6.34	6.29	6.18	5.98	6.60	0.003	0.31	-1.09	-0.20
	Crisil Liquid Fund Index				6.81	6.74	6.64	6.40	6.41	6.57	6.38					

Sr. No.	Category	Fund Manager	NAV	AUM (in ` Cr)	Lumpsum Investment					Portfolio Attributes					SIP Investment					
					1 M	3 M	6 M	1 Y	3 Y	YTM	Average Maturity (Yrs)	Standard Deviation	Sharpe Ratio	Information Ratio	1 Y	3 Y	1 Y	3 Y	Investment Value of ` 10,000 per month	
Low Duration (Time Frame: 6 Months - 1 Year)					Annualised Return(%)			CAGR (%)							CAGR (%)		Present Value (`)			
					1 M	3 M	6 M	1 Y	3 Y	YTM	Average Maturity (Yrs)	Standard Deviation	Sharpe Ratio	Information Ratio	1 Y	3 Y	1 Y	3 Y	1,20,000	3,60,000
1	Axis Treasury Advantage	Devang Shah, Aditya Pagaria	2604.71	4614.22	5.14	5.91	5.57	4.83	5.06	7.68	1.27	1.09	0.05	-0.03	3.17	4.61	1,21,884	3,85,152		
2	SBI Magnum Low Duration	Rajeev Radhakrishnan	2961.60	7717.27	4.36	5.54	5.37	4.39	4.55	7.76	0.89	1.00	-0.09	0.10	2.74	4.06	1,21,627	3,82,132		
3	UTI Treasury Advantage	Anurag Mittal	2983.77	2565.55	5.07	6.02	5.55	4.94	6.79	7.7	0.82	2.55	0.21	0.26	6.95	7.43	1,24,088	4,00,852		
	Crisil Liquid Fund Index				6.36	6.61	6.26	5.36	4.46						3.94	4.79	1,22,335	3,86,174		
Banking & PSU (Time Frame: More than 3 years)																				
1	ICICI Pru Banking & PSU Debt	Rahul Goswami, Chandni Gupta	27.34	7265.90	5.84	5.23	5.59	5.16	5.61	7.99	7.2	2.18	0.10	0.22	2.43	5.05	1,21,446	3,87,614		
2	Kotak Banking and PSU Debt	Deepak Agrawal	54.65	5256.90	3.32	3.95	5.10	3.95	5.45	8.04	7.03	2.34	0.08	0.21	1.20	4.76	1,20,715	3,85,982		
3	Nippon India Banking & PSU Debt	Pranay Sinha, Vivek Sharma	17.36	3997.86	1.23	4.34	4.52	3.41	5.46	7.67	3.71	2.46	0.07	0.20	0.96	4.70	1,20,575	3,85,689		
	Crisil Short Term Bond Fund Index				6.36	6.61	6.26	5.36	4.46						3.94	4.79	1,22,335	3,86,174		
ETFs/FOFs (Time Frame: 2 years plus)																				
1	BHARAT Bond ETF - April 2023	Dhawal Dalal, Rahul Dedhia	1,221.69	7798.71	6.55	6.81	6.16	4.87	6.17	7.25	0.18	2.43	0.15	0.23	2.75	-	1,21,637	-		
2	BHARAT Bond ETF - April 2030	Dhawal Dalal, Rahul Dedhia	1,237.34	15914.05	-2.67	3.39	4.03	3.36	6.21	7.56	6.82	4.45	0.11	0.31	-1.44	-	1,19,136	-		
3	BHARAT Bond ETF - April 2031	Dhawal Dalal, Rahul Dedhia	1,103.57	11728.59	-3.37	2.69	3.79	3.33	-	7.60	7.90	3.87	-0.03	0.34	-2.41	-	1,18,551	-		

Top Funds recommended based on investment time frame

Debt Funds

Sr. No.	Category	Fund Manager	NAV	AUM (in ` Cr)	Lumpsum Investment					Portfolio Attributes					SIP Investment			
					1 M	3 M	6 M	1 Y	3 Y	YTM	Average Maturity (Yrs)	Standard Deviation	Sharpe Ratio	Information Ratio	CAGR (%)		Investment Value of ` 10,000 per month	
Gilts Fund (Time Frame: More than 3 years)					Annualised Return(%)					CAGR (%)					CAGR (%)		Present Value (`)	
					1 M	3 M	6 M	1 Y	3 Y	YTM	Average Maturity (Yrs)	Standard Deviation	Sharpe Ratio	Information Ratio	1 Y	3 Y	1 Y	3 Y
1	ICICI Pru Gilt	Rahul Goswami, Anuj Tagra	84.78	2692.92	9.19	5.55	6.31	5.61	6.01	7.56	8.72	3.61	0.09	0.30	0.25	4.45	1,20,151	3,84,277
2	Nippon India Gilt Securities	Pranay Sinha, Kinjal Desai	31.75	1147.33	-3.64	1.90	4.31	2.93	4.08	7.48	8.06	3.21	-0.04	0.15	-2.21	2.51	1,18,671	3,73,658
3	SBI Magnum Gilt	Dinesh Ahuja	54.37	4301.01	-6.75	1.46	5.90	4.59	5.35	7.07	9.76	2.89	0.08	0.31	0.56	4.16	1,20,333	3,82,671
	Crisil 10 Yr Gilt Index				-3.31	2.15	4.01	2.77	2.97						-6.43	0.17	1,16,089	3,60,929

SIP Calculator

SIP CALCULATOR		MONTHLY SIP AMOUNT `10,000				
EXPECTED RETURN (PA)	EXPECTED END VALUE FOR MONTHLY INVESTMENT(`)					
	NUMBER OF YEARS					
	5	10	20	25	30	
8.00%	734,769	1,829,460	5,890,204	9,510,264	14,903,594	
10.00%	774,371	2,048,450	7,593,688	13,268,334	22,604,879	
12.00%	816,697	2,300,387	9,892,554	18,788,466	34,949,641	
14.00%	861,951	2,590,689	13,011,660	26,958,264	54,929,710	

CROREPATI CALCULATOR		Goal Amount: `1 Cr				
EXPECTED RETURN (PA)	EXPECTED SIP PER MONTH TO ACHIEVE THE GOAL: `1 Cr					
	NUMBER OF YEARS					
	5	10	15	20	25	
8.00%	136,097	54,661	28,899	16,977	10,515	
10.00%	129,137	48,817	24,127	13,169	7,537	
12.00%	122,444	43,471	20,017	10,109	5,322	
14.00%	116,016	38,600	16,507	7,685	3,709	